

# Society of Women Engineers Board of Trustees

## STAKEHOLDER BRIEFING

July 1, 2015 – June 30, 2016

The Board of Trustees (BOT) manages the assets in the SWE Endowment Fund Inc. and in the SWE Reserve Fund. The group of 7 trustees is elected by the society membership.

### BACKGROUND

#### SWE Endowment Fund, Inc. (SWE-EFI)

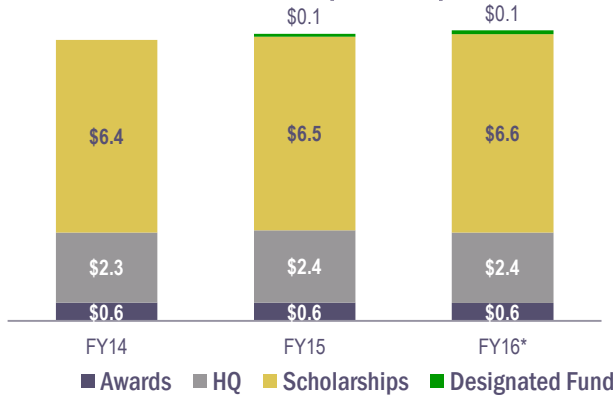
- Created in 2005 from combining funds established in 1956
- Life member donations go to SWE-EFI
- Bequests and donations are regularly received

#### SWE Reserve Fund (SWE-RF)

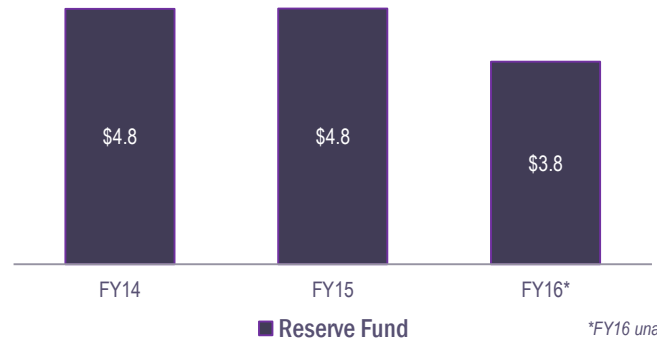
- Established in 1982
- Controlled by the SWE Senate
- Includes the Emergency Reserve and Special Projects Reserve

### FUND BALANCES

SWE-EFI Assets (\$Million)



SWE-RF Assets (\$Million)



\*FY16 unaudited

### SCHOLARSHIPS & AWARDS

In FY16, SWE EFI awarded

**\$228,750**

**99 Scholarships**

&

**\$25,000**

**108 Awards**

Increased Amounts of

**1 Scholarship**



#### New scholarships for fall 2016

- Susan and Marvin Whatley
- Sharon Cascadden Memorial
- Paula Loring Simon
- IBM- Linda Sanford Women's Technical Advancement
- Rochelle Nicolette Perry Memorial
- Detroit Section Past Presidents
- Twin Tiers Section - Margaret R. Brewster



#### New scholarships for fall 2017

- Virginia Counts/ Betty Irish SWE for Life
- Wisconsin Section - Martha Maxwell Memorial
- Richmond Area Section
- Sonora Region B
- Susan Stutz-McDonald Memorials

### BOT Expansion- WE WANT YOU!



### NEW FOR FY17

- Do you have experience with investing? Are you interested in the markets?
- The Board of Trustees is expanding from seven to eight members in FY18

### FY17 TRUSTEES



From left to right:

- Ester Barbuto, Secretary (FY17-FY19)
- Diana Joch, Treasurer (FY17-FY19)
- Angela Nickels (FY16-FY18)
- Mary Studlick (FY17-FY19)
- Carolyn Phillips (FY15-FY17)
- Sandra Postel (FY16-FY18)
- Marge Inden, Chair (FY15-FY17)