The Board of Trustees (BOT) manages the assets in the SWE Endowment Fund Inc. and in the SWE Reserve Fund. The group of 7 trustees is elected by the society membership.

**SWE Endowment Fund, Inc. (SWE-EFI)**
- Created in 2005 from combining funds established in 1956
- Life member donations go to SWE-EFI
- Bequests and donations are regularly received

**SWE Reserve Fund (SWE-RF)**
- Established in 1982
- Controlled by the SWE Senate
- Includes the Emergency Reserve and Special Projects Reserve

### Fund Balances

<table>
<thead>
<tr>
<th></th>
<th>SWE-EFI Assets ($Million)</th>
<th>SWE-RF Assets ($Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>FY14</td>
<td>FY15</td>
</tr>
<tr>
<td></td>
<td>$0.6</td>
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<tr>
<td>Awards</td>
<td>$2.3</td>
<td>$2.4</td>
</tr>
<tr>
<td>HQ</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Scholarships</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Designated Fund</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### In FY16, SWE EFI awarded

- **$228,750**
- 99 Scholarships
- **$25,000**
- 108 Awards

**Increased Amounts of 1 Scholarship**

### New for FY17

- Do you have experience with investing? Are you interested in the markets?
- The Board of Trustees is expanding from seven to eight members in FY18

### FY17 Trustees

- Ester Barbuto, Secretary (FY17-FY19)
- Diana Joch, Treasurer (FY17-FY19)
- Angela Nickels (FY16-FY18)
- Mary Studlick (FY17-FY19)
- Carolyn Phillips (FY15-FY17)
- Sandra Postel (FY16-FY18)
- Marge Inden, Chair (FY15-FY17)

**Contact Us:**
Fy17_bot@swe.org