Society of Women Engineers Board of Trustees

STAKEHOLDER BRIEFING

July 1, 2016 – June 30, 2017

The Board of Trustees (BOT) manages the assets in the SWE Endowment Fund Inc. and in the SWE Reserve Fund. The group of 8 trustees is elected by the society membership.

**BACKGROUND**

### SWE Endowment Fund, Inc. (SWE-EFI)
- Established in 2005 with endowments received beginning in 1956
- Funded by Life memberships, bequests, and other donations.
- Includes HQ, Awards, Scholarships, and Designated Funds

### SWE Reserve Fund (SWE-RF)
- Established in 1982
- Controlled by the SWE Senate
- Includes the Emergency Reserve and Special Projects Reserve

<table>
<thead>
<tr>
<th>FUND BALANCES</th>
<th>SWE-EFI Assets ($Million)</th>
<th>SWE-RF Assets ($Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY15</td>
<td>$6.5</td>
<td>$4.7</td>
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<tr>
<td>FY16</td>
<td>$6.6</td>
<td>$3.9</td>
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<tr>
<td>FY17*</td>
<td>$7.4</td>
<td>$4.2</td>
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</tbody>
</table>

* FY17 unaudited  
** FY16 includes withdrawal for special project

### SCHOLARSHIPS & AWARDS

**In FY17, SWE EFI awarded**

- **$241,300**
- **106 Scholarships**
  &
- **$22,574**
- **141 Awards**

### JOIN US

- Do you have experience with investing? Are you interested in the markets?
- Stay tuned for upcoming webinar and podcast to learn more

### BOT - WE WANT YOU!

#### FY18 TRUSTEES

**Top Row, left to right:**
- Marge Inden (FY18-20)
- Ester Barbuto, Chair (FY17-19)
- Sandra Postel (FY16-18)
- Angela Nickels (FY16-18)

**Bottom Row, left to right:**
- Diana Joch, Treasurer (FY17-19)
- Mary Studlick, Secretary (FY17-19)
- Cindy Hoover (FY18)
- Janis Mantini (FY18-20)

### Contact Us:

Fy18_bot@swe.org

### New scholarships for fall 2017

- Virginia Counts / Betty Irish SWE for Life Wisconsin Section – Martha Maxwell Memorial Richmond Area Section Sonora Region B Susan Stutz-McDonald Memorials

### New scholarship for fall 2018

- SWE Kansas City Section

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*For more information, visit [Society of Women Engineers](https://www.swe.org) or contact Fy18_bot@swe.org.*