### Background

**SWE Endowment Fund, Inc. (SWE-EFI)**
- Established in 2005 with endowments received beginning in 1956
- Funded by Life memberships, bequests and other donations
- Includes HQ, Awards, Scholarships, and Designated Funds

**SWE Reserve Fund (SWE-RF)**
- Established in 1982 to ensure long-term financial stability
- Controlled by the SWE Board of Directors
- Amended Feb 2018 by the Senate to remove Special Projects provision
- Target balance of the Reserve Fund is a percentage of SWE's overall general operating expense balance

### Fund Balances

<table>
<thead>
<tr>
<th>Fund</th>
<th>FY16</th>
<th>FY17</th>
<th>FY18*</th>
</tr>
</thead>
<tbody>
<tr>
<td>SWE-EFI Assets ($Million)</td>
<td>$0.1</td>
<td>$0.1</td>
<td>$0.1</td>
</tr>
<tr>
<td></td>
<td>$6.6</td>
<td>$7.4</td>
<td>$7.7</td>
</tr>
<tr>
<td>SWE-RF Assets ($Million)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>$4.4</td>
<td>$4.2</td>
<td>$4.4</td>
<td></td>
</tr>
</tbody>
</table>

### FY18 Impact

- **In FY18, SWE EFI Provided**
  - $239,300
  - 109 Scholarships
  - $106,040
  - General Support for SWE HQ
  - $25,857
  - 203 Awards
  - $5,290
  - 4 Designated Fund Distributions

### Join Us

- **BOT - WE WANT YOU!**
  - Do you have experience with investing? Are you interested in the markets?
  - Check out our Webinar – SWE Board of Trustees: Role and Function

### FY19 Trustees

From left to right:
- Marge Inden (FY18-FY20)
- Dianne Boever (FY19-FY20)
- Sandra Postel (FY19-FY21)
- Cassi Janakos (FY19 – FY21)
- Estela Barbuto (Chair FY17-FY19)
- Mary Studnick (Secretary FY17-FY19)
- Janis Mantini (FY18-FY20)
- Diana Joch (Treasurer FY17-FY19)

### Contact Us:

Fy19_bot@swe.org