Society of Women Engineers Board of Trustees

The Board of Trustees (BOT) manages the assets of the SWE Endowment Fund Inc. and the SWE Reserve Fund. The group of 8 trustees is elected by the society membership.

**BACKGROUND**

**SWE Endowment Fund, Inc. (SWE-EFI)**
- Established in 2005 with endowments received beginning in 1956
- Funded by Life memberships, bequests and other donations
- Includes HQ, Awards, Scholarships, and Designated Funds

**SWE Reserve Fund (SWE-RF)**
- Established in 1982 to ensure long-term financial stability
- Controlled by the SWE Board of Directors
- Amended Feb 2018 by the Senate to remove Special Projects provision
- Target balance of the Reserve Fund is a percentage of SWE’s overall general operating expense balance

**FUND BALANCES**

<table>
<thead>
<tr>
<th>SWE-EFI Assets ($Million)</th>
<th>SWE-RF Assets ($Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY17 $7.4</td>
<td>FY17 $4.2</td>
</tr>
<tr>
<td>FY18 $7.7</td>
<td>FY18 $4.4</td>
</tr>
<tr>
<td>FY19* $8.2</td>
<td>FY19* $4.7</td>
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</tbody>
</table>

* FY19 unaudited

**FY19 IMPACT**

In FY19, SWE EFI Provided:
- **$263,850** 119 Scholarships
- **$110,077** General Support for SWE HQ
- **$26,210** 208 Awards
- **$2,673** 3 Designated Fund Distributions

**Scholarships to be awarded in Fall 2019:**
- Lois Bey Memorial
- SWE Columbia River Section
- Alice May Anderson Memorial
- SWE Quad Cities/Muscatine Section
- SWE Detroit Section: Jodie E Rewald Memorial (delayed)
- University of Minnesota Twin Cities
- Golden West Region Legacy
- Margaret (Pritch) Pritchard Memorial
- Southeast Diamond*
- Bertha Lamme Memorial*

**Scholarships to be awarded in Fall 2020:**
- Wolfs Family Scholarship
- Wendy Landwehr Memorial Scholarship
- Dr. Paula Marie Stenzler Legacy Scholarship for Engineering
- Roberta Marie Stinson Scholarship
- SWE Ohio State Section Scholarship

**Scholarship to be awarded in Fall 2021:**
- Linda Freeman Scholarship

**FY20 TRUSTEES**

**STANDING FROM LEFT:**
Paula McDonald, Dianne Beever,
Ester Barbuto, Cassi Janakos,
Marge Inden

**SITTING FROM LEFT:**
Mary Studlick, Sandra Postel,
Janis Mantini

**JOIN US**

BOT - We Want You!
Do you have experience with investing? Are you interested in the markets? Check out our Webinar: SWE Board of Trustees: Role and Function

bot@swe.org